

Applied Technology Investing



Who We Are Opus Capital is a private equity firm investing in service companies where technology can improve operating performance. With more than \$1 billion under management, Opus Capital is currently investing from a \$280 million fund.

What We Do We make control investments and work with management to drive operating efficiency through expanded use of information technology and automating business processes. We provide capital for investment in the business and liquidity for sellers.

Why We Are Different The Opus Team brings decades of experience successfully building and deploying productivity-enhancing technologies, leading organizations, and using technology to transform businesses and entire industries. We help companies leverage IT and do not aggressively leverage our companies with debt.

Targeted Investment Areas

| Consumer Services | Financial Services | Employer Services | Distribution / Logistics | Healthcare Services |
|--|---|--|---|---|
| <ul style="list-style-type: none"> Direct Marketing Customer Acquisition Customer Care Education Services Travel Services | <ul style="list-style-type: none"> Billing & Collections Transaction & Claims Processing Warranty Admin Loan Processing | <ul style="list-style-type: none"> Recruiting & Staffing Litigation Services Benefits Admin Payroll Services | <ul style="list-style-type: none"> Third-Party Logistics Value-Add Distribution Reverse Logistics Freight Pay & Audit | <ul style="list-style-type: none"> Benefits Mgmt Eligibility Services Disease Mgmt Receivables Mgmt |

Company Size

- Revenue: \$20 to \$200 million
- EBITDA: \$2 to \$15 million

Equity Investment

- \$10 million to \$40 million

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